

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

## PG&E CORPORATION

- and -

## PACIFIC GAS AND ELECTRIC COMPANY.

## Debtors.

Bankruptcy Case  
No. 19 - 30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

## CERTIFICATE OF SERVICE

I, Craig Kaufman, do declare and state as follows:

1. I am a consultant at Prime Clerk, LLC, the claims and noticing agent for the debtors PG&E Corporation and Pacific Gas and Electric Company, in the above-referenced chapter 11 bankruptcy cases.

2. On March 29, 2019, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served via First Class Mail on the service list attached hereto as **Exhibit A**:

- Notice of Final Order Regarding Claims and Stock, a copy of which is attached hereto as **Exhibit B** (the “*Final NOL Order*”).

3. In addition to the service detailed above, on March 29, 2019, at my direction and under my supervision, employees of Prime Clerk caused the Final NOL Order to be served via Email on the service list attached hereto as **Exhibit C**.

4. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct and that if called upon as a witness, I could and would competently testify thereto.

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SRF 31926

**Exhibit A**

**Exhibit A**  
**Notice of Final NOL Order Service List**  
**Served via First Class Mail**

NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
Anchorage Capital Group, LLC	610 Broadway			New York	NY	10012
Appaloosa, L.P.	404 WASHINGTON AVE			MIAMI BEACH	FL	33139
DEPOSITORY TRUST CO.	ATTN: ED HAIDUK	55 WATER STREET	25TH FLOOR	NEW YORK	NY	10041
DEPOSITORY TRUST CO.	ATTN: HORACE DALEY	55 WATER STREET	25TH FLOOR	NEW YORK	NY	10041
Hound Partners, LLC	101 Park Ave	Floor 48		New York	NY	10178
Lazard Asset Management, LLC	30 Rockefeller Plaza			New York	NY	10020
T. Rowe Price Associates, Inc.	100 E. Pratt Street			Baltimore	MD	21202
The Baupost Group, LLC	1 SUMMER ST			BOSTON	MA	02110-0000
The Vanguard Group, Inc.	100 Vanguard Blvd.			Malvern	PA	19355

In re: PG&E Corporation, *et al.*  
Case No. 19-30088 (DM)

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**Exhibit B**

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION

**In re:**

## PG&E CORPORATION,

- and -

# PACIFIC GAS AND ELECTRIC COMPANY,

## Debtors.

Bankruptcy Case  
No. 19-30088 (DM)

## Chapter 11 (Lead Case) (Jointly Administered)

# **NOTICE OF FINAL ORDER REGARDING CLAIMS AND STOCK**

- Affects PG&E Corporation
- Affects Pacific Gas and Electric Company
- Affects both Debtors

\* All papers shall be filed in the Lead Case, No. 19-30088 (DM).

**ATTENTION: DIRECT AND INDIRECT HOLDERS OF, AND PROSPECTIVE HOLDERS OF, (I) STOCK ISSUED BY PG&E CORPORATION OR PACIFIC GAS & ELECTRIC COMPANY AND (II) CLAIMS AGAINST PG&E CORPORATION OR PACIFIC GAS & ELECTRIC COMPANY:**

PLEASE TAKE NOTICE THAT, on January 29, 2019, PG&E Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**,” and together with PG&E Corp., the “**Debtors**”) each filed a petition for relief under chapter 11 of the United States Bankruptcy Code with the United States Bankruptcy Court for the Northern District of California (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE THAT, on March 27, 2019, the Bankruptcy Court entered an order (i) establishing stock procedures (the “**Stock Procedures**”) with respect to direct and indirect trading and transfers of stock of the Debtors, and (ii) establishing January 29, 2019 as the record date with respect to the ownership of claims against the Debtors for purposes of certain notification and sell-down procedures (such procedures, the “**Claims Procedures**,” and together with the Stock Procedures, the “**Procedures**”).

The Stock Procedures restrict transactions involving, and require notices of the holdings of and proposed transactions by, any person or group of persons that is or, as a result of a proposed transaction,

1 would become a Substantial Stockholder in the Debtors. For purposes of the Stock Procedures, a  
2 “**Substantial Stockholder**” is any person or, in certain cases, group of persons that beneficially own,  
3 directly or indirectly (and/or owns options to acquire) at least 24.6 million shares of common stock issued  
4 by PG&E Corp. (representing approximately 4.75% of all issued and outstanding shares of common  
5 stock). *Any transfer of the stock of the Debtors in violation of the Stock Procedures will be null and*  
6 *void ab initio and may lead to contempt, compensatory damages, punitive damages, or other sanctions*  
7 *being imposed by the Bankruptcy Court.*

8 The Claims Procedures provide that any person, group of persons, or entity that has acquired or,  
9 as a result of a proposed transaction, would acquire beneficial ownership of a substantial amount of  
10 claims against the Debtors after January 29, 2019 (as determined in accordance with the Claims  
11 Procedures) can be required to (i) file notice of their holdings of such claims and of such proposed  
12 transaction, which transaction may be restricted, and (ii) sell, by a specified date following the  
13 confirmation of a chapter 11 plan of the Debtors, all or a portion of any claims acquired after January  
14 29, 2019.

15 **IMPLEMENTATION OF THE CLAIMS PROCEDURES IS SUBJECT TO A FURTHER**  
16 **ORDER OF THE BANKRUPTCY COURT. IF SUCH ORDER IS ENTERED, AN**  
17 **ACQUISITION OR TRANSFER OF CLAIMS AGAINST THE DEBTORS IN VIOLATION OF**  
18 **THE CLAIMS PROCEDURES, WHETHER OCCURRING PRIOR TO OR AFTER ENTRY OF**  
19 **SUCH ORDER, WILL BE NULL AND VOID AB INITIO AND ANY ACTION IN VIOLATION**  
20 **OF THE CLAIMS PROCEDURES MAY LEAD TO SANCTIONS BEING IMPOSED BY THE**  
21 **BANKRUPTCY COURT.**

22 *The Procedures are available on the website of Prime Clerk LLC, the Debtors’ Court-approved*  
23 *claims agent, located at <https://primeclerk.com>, and on the docket of the Chapter 11 Cases, Docket*  
24 *No. 1094, which can be accessed via PACER at <https://www.pacer.gov>.*

25 The requirements set forth in the Procedures are in addition to the requirements of Bankruptcy  
26 Rule 3001(e) and applicable securities, corporate, and other laws and do not excuse noncompliance  
27 therewith.

1           **A direct or indirect holder of, or prospective holder of, stock of the Debtors that may be or**  
2 **become a Substantial Stockholder or a direct or indirect holder of, or prospective holder of, a**  
3 **substantial amount of claims against the Debtors should consult the Procedures.**

4           Dated:    San Francisco, California  
                  March 27, 2019

**BY ORDER OF THE COURT**

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Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, NY 10153-0119

**Exhibit C**

**Exhibit C**  
Nominees and Depository Service List  
Served via Email

Name	Email
Clearstream	nathalie.chataigner@clearstream.com; cherifa.maameri@clearstream.com; david.mccauley@clearstream.com; hulya.din@clearstream.com; ca_luxembourg@clearstream.com; ca_mandatory.events@clearstream.com
DTC	mandatoryreorgannouncements@dtcc.com; LegalAndTaxNotices@dtcc.com; voluntaryreorgannouncements@dtcc.com; rgiordano@dtcc.com;
Euro Clear	drit@euroclear.com; JPMorganInformation.Services@jpmorgan.com
SIS	ca.notices@six-securities-services.com